



### Oshkosh Corporation is Mission Driven.

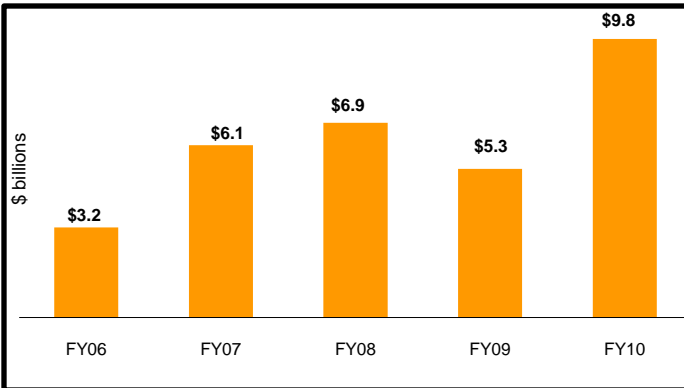
**Superior execution of superior solutions:** We serve and delight our customers by providing premium, innovative high performing equipment that delivers quality over the entire lifecycle.

**Partner with customers:** We seek to develop a deep understanding of our customers, to anticipate their needs and fulfill them; to continually improve our customers' experience.

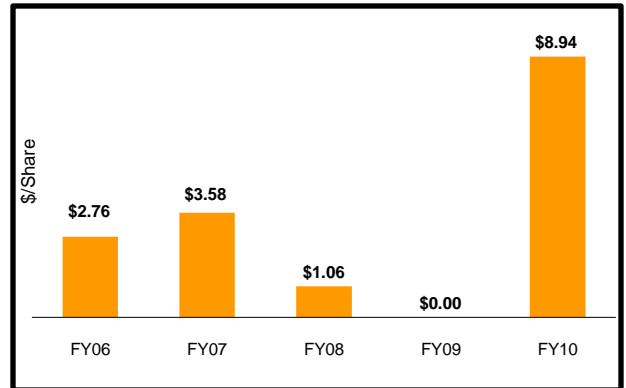
**Around the globe, around the clock:** We are committed to provide superior aftermarket and life cycle service and support 24 hours a day, 7 days a week, 365 days a year around the globe.

*It's as simple as that.*

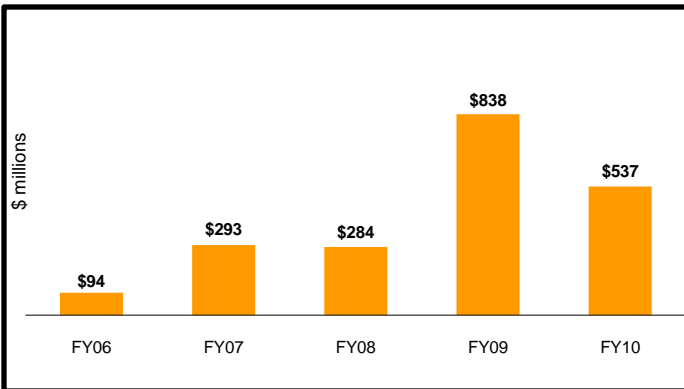
#### Revenue



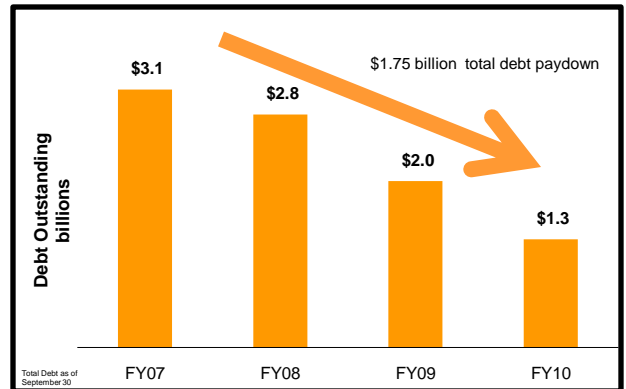
#### Earnings Per Share\*\*



#### Strong Free Cash Generation\*



#### Impressive Debt Reduction



\*The table below presents reconciliations of free cash flow to reported non-GAAP measures to the most directly comparable GAAP measure for the year ended September 30.

\*\*The table below presents reconciliations of free cash flow to reported non-GAAP measures to the most directly comparable GAAP measure (in millions, except per share amounts) for the year ended September 30.

#### Free Cash Flow

|  | 2006     | 2007     | 2008     | 2009     | 2010     |
|--|----------|----------|----------|----------|----------|
| Net cash provided (used) by operating activities | \$ 177.4 | \$ 406.0 | \$ 360.4 | \$ 688.9 | \$ 619.7 |
| Additions to property, plant and equipment (1)   | (55.0)   | (63.0)   | (75.6)   | (46.2)   | (83.2)   |
| Dividends paid                                   | (27.1)   | (26.6)   | (23.8)   | (14.9)   | -        |
|  | \$ 94.3  | \$ 233.4 | \$ 261.0 | \$ 627.7 | \$ 536.5 |

(1) Excludes equipment held for rental

|   | 2010    | 2009       |
|---|---------|------------|
| Non-GAAP income (loss) per share from continuing operations | \$ 8.94 | \$ -       |
| Intangible asset impairment charges per share, net of tax   | (0.23)  | (15.26)    |
| GAAP income (loss) per share from continuing operations     | \$ 8.72 | \$ (15.26) |

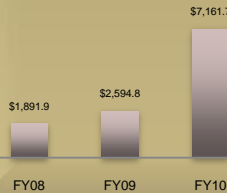
Past performance does not guarantee future results. This fact sheet contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act. Statements other than statements of historical fact, including statements regarding Oshkosh Corporation's future financial position, business strategy, targets, projected sales, costs, earnings, capital expenditures, debt levels and cash flows and plans and objectives of management for future operations, are forward-looking statements. Some factors could cause actual results to differ materially from our expectations.

# Four Powerful Segments:

## DEFENSE



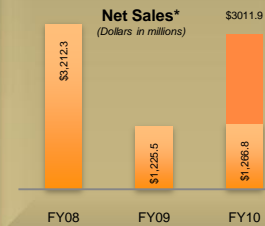
**Net Sales**  
(Dollars in millions)



## ACCESS EQUIPMENT



**Net Sales\***  
(Dollars in millions)

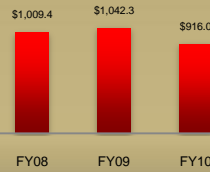


Includes \$1.7B intersegment M-ATV sales in FY10 and \$87M in FY09

## FIRE & EMERGENCY



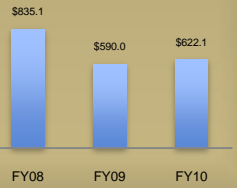
**Net Sales**  
(Dollars in millions)



## COMMERCIAL



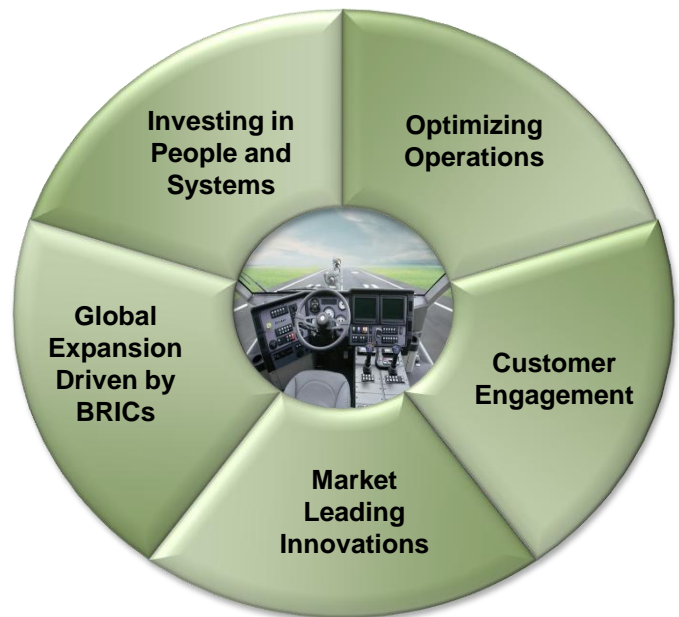
**Net Sales**  
(Dollars in millions)



## Growth Drivers

- Non-Defense Markets Recovering
- New Defense Program Opportunities
- Going Global
- Improved Operations and Lower Costs

## 2011 Focus Areas: Positioning the Company for Growth



## #1 Market Leader

### North America

Heavy payload Defense Trucks (Army & Marines)

Medium payload Defense Trucks (Army & Marines)

Refuse Collection Vehicles

Concrete Mixers/Batch Plants

### Global

Aerial Work Platforms/ Telehandlers

Airport Products (Snow Removal, Aircraft Rescue & Firefighting)

Fire Apparatus